



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Nanjing Panda Electronics Company Limited

Date Submitted 1 March 2017

### I. Movements in Registered Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>553</u>	Description : <u>H Shares</u>		
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)
Balance at close of preceding month	<u>242,000,000</u>	<u>1.00</u>	<u>242,000,000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>242,000,000</u>	<u>1.00</u>	<u>242,000,000</u>
(2) Stock code : <u>600775</u>	Description : <u>A Shares (Shanghai Stock Exchange)</u>		
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)
Balance at close of preceding month	<u>671,838,529</u>	<u>1.00</u>	<u>671,838,529</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>671,838,529</u>	<u>1.00</u>	<u>671,838,529</u>

## 2. Preference Shares

Stock code : _____	Description : _____		
		No. of preference shares	Authorised share capital
			Par value (State currency)
Balance at close of preceding month	<u>N/A</u>		
Increase/(decrease)	<u>N/A</u>		
Balance at close of the month	<u>N/A</u>		

## 3. Other Classes of Shares

Stock code : _____	Description : _____		
		No. of other classes of shares	Authorised share capital
			Par value (State currency)
Balance at close of preceding month	<u>N/A</u>		
Increase/(decrease)	<u>N/A</u>		
Balance at close of the month	<u>N/A</u>		

Total registered share capital at the end of the month (RMB): 913,838,529

## II. Movements in Issued Share Capital

	No. of ordinary shares (1)	No. of ordinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	<b>242,000,000</b> <b>(H Shares)</b>	<b>671,838,529</b> <b>(A Shares)</b>	<b>N/A</b>	<b>N/A</b>
Increase/ (decrease) during the month	<b>NIL</b>	<b>NIL</b>	<b>N/A</b>	<b>N/A</b>
Balance at close of the month	<b>242,000,000</b> <b>(H Shares)</b>	<b>671,838,529</b> <b>(A Shares)</b>	<b>N/A</b>	<b>N/A</b>

### III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
Total A. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)					N/A	

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(   /   /   )					
2.						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(   /   /   )					
3.						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(   /   /   )					
4.						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(   /   /   )					
			Total B. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1.</b>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))		(   /   /   )				
<b>2.</b>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))		(   /   /   )				
<b>3.</b>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))		(   /   /   )				
<b>4.</b>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))		(   /   /   )				
Total C. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1.</b> <div></div> <div></div> <div></div> <div></div> <div>(   /   /   )</div> <div>shares (<i>Note 1</i>)</div>		
<b>2.</b> <div></div> <div></div> <div></div> <div></div> <div>(   /   /   )</div> <div>shares (<i>Note 1</i>)</div>		
<b>3.</b> <div></div> <div></div> <div></div> <div></div> <div>(   /   /   )</div> <div>shares (<i>Note 1</i>)</div>		
<div>Total D. (Ordinary shares)</div>	N/A	
<div>(Preference shares)</div>	N/A	
<div>(Other class)</div>	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	Class of shares issuable (Note 1)		
			Issue and allotment date: (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
2. Open offer	At price :	State currency	Class of shares issuable (Note 1)		
			Issue and allotment date: (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
3. Placing	At price :	State currency	Class of shares issuable (Note 1)		
			Issue and allotment date: (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
4. Bonus issue			Class of shares issuable (Note 1)		
			Issue and allotment date: (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	

For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
5. Scrip dividend	At price :    State currency    _____	Class of shares issuable ( <i>Note 1</i> )    _____	
		Issue and allotment date: (dd/mm/yyyy)    (   /   /   )	
		EGM approval date: (dd/mm/yyyy)    (   /   /   )	_____
6. Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> )    _____	
		Cancellation date: (dd/mm/yyyy)    (   /   /   )	
		EGM approval date: (dd/mm/yyyy)    (   /   /   )	_____
7. Redemption of shares		Class of shares redeemed ( <i>Note 1</i> )    _____	
		Redemption date: (dd/mm/yyyy)    (   /   /   )	
		EGM approval date: (dd/mm/yyyy)    (   /   /   )	_____
8. Consideration issue	At price :    State currency    _____	Class of shares issuable ( <i>Note 1</i> )    _____	
		Issue and allotment date: (dd/mm/yyyy)    (   /   /   )	
		EGM approval date: (dd/mm/yyyy)    (   /   /   )	_____

# For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable ( <i>Note 1</i> )  _____		
	Issue and allotment date: (dd/mm/yyyy) ( / / )		
	EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
10. Other: (Please specify)	At price : State currency _____	Class of shares issuable ( <i>Note 1</i> )  _____	
		Issue and allotment date: (dd/mm/yyyy) ( / / )	
		EGM approval date: (dd/mm/yyyy) ( / / )	_____
		Total E.(Ordinary shares)	_____ <b>N/A</b>
		(Preference shares)	_____ <b>N/A</b>
		(Other class)	_____ <b>N/A</b>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_____ <b>NIL</b>
	(2)	_____ <b>NIL</b>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_____ <b>N/A</b>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_____ <b>N/A</b>
(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)		

Remarks (if any):

[illegible]

Submitted by: Xu Guofei

Title: Director  
(Director, Secretary or other duly authorised officer)

*Notes :*

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.